



## **Media Release**

For immediate release

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### **Ka rere a TAHITO ki Kānata – TAHITO travels to Canada**

TAHITO is a unique company that manages client wealth using an investment framework founded upon indigenous Māori values and a Māori ethical and sustainable worldview. TAHITO has a strong record of generating attractive returns for clients while investing in sustainable businesses.

TAHITO was honoured to present at the Assembly of First Nations (AFN) 2<sup>nd</sup> National Asset Management Conference in Ottawa, Canada earlier this month. The focus of the Conference was on progress by First Nations on their work related to Asset Management Planning (AMP) and sharing of successful AMP stories. An Infrastructure gap report released at the conference highlighted the financial requirement of \$349 billion to bring the infrastructure within First Nations' communities in line with mainstream Canada.

Temuera Hall, TAHITO's CEO, said 'It was awe-inspiring to present to a large audience of First Nations peoples from all corners of the vast Canadian land mass and to share similarities in historical prejudices and current challenges. There is still a lot to share and learn from each other and we look forward to future collaboration.'

The TAHITO presentation on Indigenous Māori ethical and sustainable investing was a show case of how we can apply values-led processes like Te Kōwhiringa Tapu, our own Māori measurement system or taxonomy, when investing capital either directly or in the financial markets.

TAHITO's first fund is a tax effective PIE structure, that invests in a Trans-Tasman portfolio of listed NZ and Australian shares. TAHITO Te Tai o Rehua Fund was established in 2019 and is now approaching \$20mn in funds under management and has outperformed its benchmark indices since inception. The Fund has recently received Responsible Investment Certification status from the Responsible Investment Association Australasia (RIAA).

At TAHITO, we concentrate on doing good in our pursuit to reconnect people and the environment. In doing so, we acknowledge that efforts in many areas, including responsible investing, biodiversity, climate change, community enrichment, equity and diversity are all important in transforming our behaviours from net-worth to net-wellbeing. In Māori, we refer to Mauri o te Aroha, ora o te Aorha, Mauriora.

For further information, contact:

Temuera Hall  
[tem.hall@tahito.co.nz](mailto:tem.hall@tahito.co.nz)  
021 721 857

Or

Paul Glass  
[Paul.Glass@investgroup.co.nz](mailto:Paul.Glass@investgroup.co.nz)  
021 671 178

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